

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	19732	1.29	
GIFT NIFTY	24526	-0.08	
NIKKEI 225	39488	0.54	
HANGSENG	19538	-1.04	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	84.84	0.05		
JPY /INR	56.95	0.01		
GBP/INR	107.60	0.09		
EUR/INR	89.21	-0.16		

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	24465	0.03
SENSEX	80945	0.12
NIFTY BANK	53252	1.06

	MCX	
Commodity	Prev. Close	% Chg
GOLD	77124	0.04
SILVER	93344	0.05
GUARSEED	5218	0.87
CRUDE OIL	5839	-1.52
NATURAL GAS	258.10	-0.23
ALUMINIUM	245.65	0.76
COPPER	821.75	-0.10
ZINC	287.80	0.14

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	7.12	0.56	
INFY	22.52	1.81	
DR REDDY	14.20	-0.70	
HDFCBANK	67.68	1.47	
ICICIBANK	30.88	-0.13	

OPENING BELL

HT Media The National Company Law Tribunal (NCLT) has approved the merger of HT Mobile Solutions with the company. Mazagon Dock Shipbuilders The company has issued a clarification on a media report related to three additional submarines of the Scorpene class under project 75. Vimta Labs Rama Narahai Naidu Dodda has resigned as Chief Financial Officer of the company, effective December 10, as he wants to pursue career opportunities outside the company. Muthoot Microfin The Kerala-based microfinance institution has reduced lending rates by 25 basis points for income-generating loans and by 125 basis points for third-party product loans.

TOP NEWS

Suzlon Energy surges 4% after securing 302.4-MW wind power project.

PB Fintech shares hit 52-week high as board approves incorporation of healthcare subsidiary.

Swan Energy shares up 13% on shipbuilding plans aside of repair work .

Adani Group evaluates acquiring Star Cement for expansion in NE .

HEG shares add another 10% to hit sixyear high on China's graphite control .

Steelman Telecom hits 20% upper circuit after securing Rs 147 crore contract from Reliance Jio .

Bajaj Auto stock slips 2% after price cuts for Freedom 125 bikes, just 5 months after launch .

Wonderla Holidays shares surge 15% on QIP launch .

Star Cement shares surge up to 14% on Adani Group-owned Ambuja Cement's acquisition plans .

Abha Power and Steel shares list at 9% premium over IPO price on NSE SME .

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